

JFSC
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COMPANIES (JERSEY) LAW, 1991
ANNUAL RETURN
OF
NEW AGE (AFRICAN GLOBAL ENERGY) LIMITED
Made up to 1 January 2012

Nominal Capital 2,000,000,000.00 USD, Divided into 400,000,000 ORDINARY shares of 5.0000-USD each

Number of shares issued at 1 January 2012.....	24,766,932	(USD / ORDINARY shares)
Amount paid on each share : (par value).....	5.0000	USD
Total amount received, including share premium.....	123,834,660.0000	USD

A FULL list of shareholders is given overleaf.

I, an authorised signatory of the Company declare that this document is complete and accurate in all respects.

..... *[Signature]* Authorised Signatory

Presented by : Nautilus Trust Company Limited
Nautilus House
La Cour des Casernes
St. Helier
Jersey JE1 3NH

Client ID: NEWA01

Company No. 97861 (RCP)

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Names of persons holding shares in NEW AGE (AFRICAN GLOBAL ENERGY) LIMITED
On 1 January 2012

Name	Address	Number of shares held by existing members	Remarks
NEW AGE HOLDINGS 2 LTD	Maples Corporate Service PO Box 309 Ugland House Grand Cayman KY1-1104 Cayman Islands	11,331,737	(USD / ORDINARY shares 5.0000)
INVICTA CAYMAN LIMITED	Nautilus House La Cour des Casernes St. Helier Jersey JE1 3NH	2,972,032	(USD / ORDINARY shares 5.0000)
GOLDEN SPIRIT SERVICES LIMITED	Akara Building 24 De Castro Street Wickhams Cay 1 Road Town Tortola British Virgin Islands VG1110	3,380,057	(USD / ORDINARY shares 5.0000)
BESTER INTERNATIONAL LIMITED	Maples Corporate Service PO Box 173 Kingston Chambers Road Town Tortola British Virgin Islands	1,760,009	(USD / ORDINARY shares 5.0000)
BLACKGOLD HOLDINGS LIMITED	PO Box 3251 Dubai United Arab Emirates	5,323,097	(USD / ORDINARY shares 5.0000)
	Total of	24,766,932	(USD / ORDINARY shares 5.0000)

Key for codes used

Currency codes used : GBP = Great British Pounds
USD = United States Dollars

Share codes used : ORDINARY = Ordinary shares