

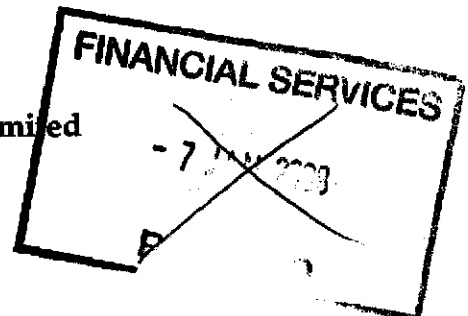
COMPANIES (JERSEY) LAW 1991

ANNUAL RETURN OF

New Age (African Global Energy) Limited

Company No: 97861

Made up to 1st January, 2008



Nominal Capital GBP10,000.00 divided into 10,000 Ordinary shares of GBP1.00 each nominal value

Number of shares issued in each class at 1st January, 2008

100

Amount paid or credited as paid on each share issued (nominal value)

GBP1.00

Total amount received, including premiums:

GBP100.00

*Total amount of calls unpaid at 1st January:

GBPNil

*Number of shares (if any) forfeited:

Nil

*Amount (if any) paid on _____ shares forfeited:

Nil

*Amount realised (if any) on sale of forfeited shares:

Nil

*A "nil" return is not required; complete only if applicable

State whether a FULL or ABBREVIATED list of shareholders is given overleaf

If ABBREVIATED, state the number of :

FULL

Shareholders who each hold less than 1% of issued shares:

Shares held by those shareholders:

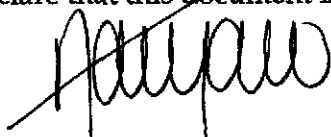
State overleaf the details of each Shareholder who holds 1% or more of each class of issued shares;

3103 198



DTRYPA08

I, a Secretary of the Company declare that this document is complete and accurate in all respects.



Abigail De Haro – Authorized Signatory for Secretary
Sovereign Secretaries Limited

Presented by: Sovereign Trust (Gibraltar) Limited
Suite 2B, Mansion House,
143 Main Street,
Gibraltar.

Ref:

Receipt No:

REGISTRY CODING:

--	--	--	--	--

PA

Persons holding Shares in New Age (African Global Energy) Limited on the 1st day of January 2008, showing their Names and Addresses, and details of the Shares so held.

SURNAME	FORENAMES	ADDRESS	Number of Shares of each class held by Members at date of return	Remarks
Golden Spirit Services Limited		P.O. Box 3085 Suite 6, Mill Mall Road Town, Tortola British Virgin Islands	88 Ordinary	
Invicta Cayman Limited		Nautilus House La Cour des Casernes St. Helier JE1 3NH Jersey C.I.	12 Ordinary	
Details of further shareholders should be submitted on sheets to be attached to this form			100	

- Notes:
1. If the company is a Public Company, or a subsidiary of a Public Company, the particulars of the Directors, must be annexed. (Form C21)
 2. This Return must be delivered to the Registrar of Companies, P.O. Box 267, Nelson House, David Place, St Helier, Jersey, JE4 8TP, not later than the last day of February with payment of the relevant Fee. If the Return is delivered after that date, an additional Late Fee will be required. Cheques are to be made payable to the "Jersey Financial Services Commission.
 3. Annual Returns cannot be accepted until they meet the requirements of the Companies (Jersey) Law 1991, as amended. If they have to be returned for any reason, the time involved may mean that the correct Annual Return is not delivered on time and a penalty will be incurred.