

COMPANIES (JERSEY) LAW, 1991
ANNUAL RETURN
OF
NEW AGE (AFRICAN GLOBAL ENERGY) LIMITED
Made up to 1 January 2010

Nominal Capital 2,000,000,000.00 USD, Divided into 2,000,000,000 ORDINARY shares of 1.0000-USD each

Number of shares issued at 1 January 2010.....	41,304,658.0000	(USD / ORDINARY shares)
Amount paid on each share : (par value).....	1.0000	USD
Total amount received, including share premium.....	45,869,839.00	USD

A FULL list of shareholders is given overleaf.

I, an authorised signatory of the Company declare that this document is complete and accurate in all respects.

Presented by - Nautilus Trust Company Limited
Nautilus House
La Cour des Casernes
St. Helier
Jersey JE1 3NH

..... Authorised Signatory
NAUTILUS CORPORATE SERVICES LIMITED
Company secretary

Client ID: NEWA01

Company No. 97861

Financial Services Commission
Post Room
Received
25 FEB 2010
Date
KDR Implications
Date KDR Amended
Risk Model Implications

Financial Services Commission
Registry
Received
10 FEB 2010
Date
KDR Implications
Date KDR Amended
Risk Model Implications

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Names of persons holding shares in NEW AGE (AFRICAN GLOBAL ENERGY) LIMITED
On 1 January 2010

Name	Address	Number of shares held by existing members	Remarks
New Age Holdings 2 Ltd	Maples Corporate Service PO Box 309 Ugland House Grand Cayman KY1-1104 Cayman Islands	9,182,685.0000	(USD / ORDINARY shares 1.0000)
INVICTA CAYMAN LIMITED	Nautilus House La Cour des Casernes St. Helier Jersey JE1 3NH	4,956,559.0000	(USD / ORDINARY shares 1.0000)
GOLDEN SPIRIT SERVICES LIMITED	Akara Building 24 De Castro Street Wickhams Cay 1 Road Town Tortola British Virgin Islands	9,182,685.0000	(USD / ORDINARY shares 1.0000)
BESTER INTERNATIONAL LIMITED	Maples Corporate Service PO Box 173 Kingston Chambers Road Town Tortola British Virgin Islands	8,800,044.0000	(USD / ORDINARY shares 1.0000)
BLACKGOLD HOLDINGS LIMITED	PO Box 3251 Dubai United Arab Emirates	9,182,685.0000	(USD / ORDINARY shares 1.0000)
	Total of	41,304,658.0000	(USD / ORDINARY shares 1.0000)

Key for codes used

Currency codes used : GBP = Great British Pounds
USD = United States Dollars

Share codes used : ORDINARY = Ordinary shares